

(Translation)

OTO 037/2022

July 27, 2022

Subject: Report on using of the proceeds from capital increased

To: The President  
The Stock Exchange of Thailand

One to One Contacts Public Company Limited (“OTO” or the “Company”) would like to report the use of proceeds from the capital raised from the offering of ordinary shares to the existing shareholders of the Company on 14-20 October 2021 at the ratio of 1 existing ordinary share to 1 newly issued ordinary share for the amount of 279,999,995 shares at Baht 1.00 per share. After the deduction of expenses incurred, the remaining proceeds of the Company are at Baht 277,049,995. (Baht Two Hundred Seventy-Seven Million and Forty-Nine Thousand Nine Hundred and Ninety-Five).

The Company hereby reports the use of proceeds from the offering of the ordinary capital shares as detailed, 2 items as follows: -

Unit: Million Baht

Objective as purpose of using the money	Outstanding Balance as of 31 Dec 2021	Accumulated Use of Proceeds between 1 Jan-30 Jun 2022	Outstanding Balance as of 30 Jun 2022
1. Investing in other securities for business expansion	185	104	81
2. Working Capital	53.29	14	39.29
<b>Total</b>	<b>238.29</b>	<b>118</b>	<b>120.29</b>

Please be informed accordingly.

Yours faithfully,

(Mr. Kanawuthi Wattanadhirach)

Chairman of Executive Committee and Chief Executive Officer